

| (I)(a) Statement showing Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Reliance MediaWorks Limited | | | |
| Scrip Code: BSE - 532399, NSE - RELMEDIA Class of Security:Equity Quarter ended : 31.03.2011 | | | |
| | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs. 23,06,30,850 | | |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | NA | NA |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 2 | 28705000 | 28705000 | 62.23 | 62.23 | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other(Specify) | | | | | | | |
| | Sub Total(A)(1) | 2 | 28705000 | 28705000 | 62.23 | 62.23 | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Any Other (specify) | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 28705000 | 28705000 | 62.23 | 62.23 | | |
| (B) | Public shareholding³ | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 2 | 34000 | 34000 | 0.07 | 0.07 | | |
| (b) | Financial Institutions /Banks | 6 | 106803 | 106803 | 0.23 | 0.23 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 32 | 1829696 | 1829696 | 3.97 | 3.97 | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | 1. Trust | 1 | 4 | 4 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 41 | 1970503 | 1970503 | 4.27 | 4.27 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1317 | 3923566 | 3923566 | 8.51 | 8.51 | | |
| (b) | Individuals- | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 104871 | 8724390 | 8691230 | 18.91 | 18.91 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 10 | 2160187 | 2160187 | 4.68 | 4.68 | | |
| (c) | Any Other (specify) | | | | | | | |
| | 1. Clearing Member | 218 | 414027 | 414027 | 0.90 | 0.90 | | |
| | 2. NRI (Repatriate) | 662 | 201017 | 200967 | 0.44 | 0.44 | | |
| | 3. NRI (Non-Repatriate) | 154 | 26580 | 26580 | 0.06 | 0.06 | | |
| | 4. HUF | 1 | 900 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 107233 | 15450667 | 15416557 | 33.50 | 33.50 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 107274 | 17421170 | 17387060 | 37.77 | 37.77 | | |
| | TOTAL (A)+(B) | 107276 | 46126170 | 46092060 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | N.A. | | N.A. | N.A. |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 107276 | 46126170 | 46092060 | 100.00 | 100.00 | | |

| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | |
|---|--|---|--|---|--------------------|---|
| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
| | | Number | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Reliance Capital Limited | 8105000 | 17.57 | N.A. | N.A. | N.A. |
| 2 | Reliance Land Private Limited | 20600000 | 44.66 | N.A. | N.A. | N.A. |
| | TOTAL | 28705000 | 62.23 | | | |
| (I)(c)Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | | | |
| 1 | Manmohan Shetty | 1888613 | 4.09 | | | |
| | TOTAL | 1888613 | 4.09 | | | |
| (I)(d)Statement showing details of locked-in shares | | | | | | |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | | | |
| | Not Applicable | | | | | |
| | TOTAL | | | | | |
| (II)(a)Statement showing details of Depository Receipts (DRs) | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | | |
| | Not Applicable | | | | | |
| | TOTAL | | | | | |
| (II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | | |
| | Not Applicable | | | | | |
| | TOTAL | | | | | |
| (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer-N/A | | | | | | |
| | 1 For determining public shareholding for the purpose of Clause 40A | | | | | |
| | 2 For definitions of "Promoter" and "Promoter Group" refer to Clause 40A | | | | | |
| | 3 For definitions of "Promoter" and "Promoter Group" refer to Clause 40A | | | | | |