

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN			
Name of the Company: RELIANCE MEDIAWORKS LIMITED			
Scrip Code: BSE - 532399, NSE - RELMEDIA		Quarter ended : 31st December, 2012	
Name of the Scrip: RELMEDIA Class of Security:Equity			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs. 23,06,30,850 (46,126,170 shares of Rs. 5/- each)		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	29129366	29129366	63.15	63.15		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	2	29129366	29129366	63.15	63.15		
2	Foreign							
a	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
e	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	29129366	29129366	63.15	63.15	0	0.00
(B)	Public shareholding³							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	4	82513	82513	0.18	0.18	0	0.00
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	295	295	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	1. Trust	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	7	82808	82808	0.18	0.18	0	0.00
2	Non-institutions							
(a)	Bodies Corporate	1153	3566932	3566932	7.73	7.73	0	0.00
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	95698	10393269	10365198	22.53	22.53	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	2213252	2213252	4.80	4.80	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	1. Clearing Member	369	487795	487795	1.06	1.06	0	0.00
	2. NRI (Repatriate)	591	222761	222711	0.48	0.48	0	0.00
	3. NRI (Non-Repatriate)	155	29083	29083	0.06	0.06	0	0.00
	4. HUF	1	900	0	0.00	0.00	0	0.00
	5. Trust	1	4	4	0.00	0.00	0	0.00
	Sub-Total (B)(2)	97996	16913996	16884975	36.67	36.67	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	98003	16996804	16967783	36.85	36.85	0	0.00
	TOTAL (A)+(B)	98005	46126170	46097149	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	98005	46126170	46097149	100.00	100.00	0	0.00

RELIANCE MEDIAWORKS LIMITED

(SHAREHOLDING PATTERN- 31.12.2012)

I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Reliance Capital Limited	8529366	18.49	-	-	0.00	-	0.00	-	0.00	0	
2	Reliance Land Private Limited	20600000	44.66	-	-	0.00	-	0.00	-	0.00	0	
TOTAL		29129366	63.15	0	0.00	0.00	-	0.00	-	0.00	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

RELIANCE MEDIAWORKS LIMITED
(SHAREHOLDING PATTERN - 31.12.2012)

I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	Nil	NA	Nil	NA	Nil	NA	Nil
TOTAL		0	NA	0		0		0

I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	Nil	NA	Nil	NA	Nil	NA	Nil
TOTAL		0		0		0		0

RELIANCE MEDIAWORKS LIMITED
(SHAREHOLDING PATTERN - 31.12.2012)

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil	Nil	-
	TOTAL	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NA	Nil	Nil	-
	TOTAL	0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NA	NA	Nil	-
	TOTAL			0.00

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer-N/A

¹ For determining public shareholding for the purpose of Clause 40A

² For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

³ For definitions of "Promoter" and "Promoter Group" refer to Clause 40A