

Segment-wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Rs.in lacs

Particulars	ADLABS FILMS LTD.				CONSOLIDATED		
	Twelve Months Ended	Quarter Ended		Fifteen Months Ended	Quarter Ended	Financial Year Ended	
	31.03.2007	30.06.07	30.06.05	30.06.07	30.06.07	30.06.07	31.03.06
Segment Revenue							
Film processing and trading	7592.70	2025.79	1485.23	9618.49	2025.79	9618.49	6679.71
Theatrical exhibition	6784.40	2217.56	546.51	9001.96	2740.20	11431.13	4100.74
Film production & distribution	12874.05	947.49		13821.54	1115.56	15029.14	1730.88
	27251.15	5190.84	2031.74	32441.99	5881.55	36078.76	12511.33
Less: Inter Segment Revenue	835.17	86.41		921.58	86.41	921.58	106.03
Net Sales/Income from Operations	26415.98	5104.43	2031.74	31520.41	5795.14	35157.18	12405.30
Add: Others (unallocated)	5010.03	2003.92	111.34	7013.95	2205.04	7665.37	707.27
Total Segment Revenue	31426.01	7108.34	2143.08	38534.36	8000.18	42822.55	13112.57
Segment Results (Profit / (Loss) before interest and tax)							
Film processing and trading	2770.89	678.32	750.36	3449.21	678.32	3449.21	2769.43
Theatrical exhibition	139.37	18.00	53.42	157.37	151.21	804.68	502.73
Film production & distribution	1336.50	344.42		1680.92	310.91	1,699.58	758.56
Total	4246.76	1040.74	803.78	5287.50	1140.44	5953.47	4030.72
Less : Interest	313.97	127.74	42.52	441.71	128.40	450.06	159.43
Other Unallocable income net off unallocable expenses	3629.62	1940.18		5569.80	1961.80	5781.31	318.39
Total Profit before Tax	7562.41	2853.18	761.26	10415.60	2973.85	11284.73	4189.68
Capital Employed (Segment assets less segment liabilities)							
Film processing and trading	5983.34	6817.88	7109.17	6817.88	6817.88	6817.88	8604.32
Theatrical exhibition	18765.35	21,971.98	6969.28	21971.98	22739.45	22739.45	11359.27
Film production & distribution	27035.17	30776.16		30776.16	31259.43	31,259.43	7,665.98
Total capital employed in the company	51783.86	59566.02	14078.45	59566.02	60816.76	60816.76	27629.57

Notes:

- The Honourable High Court of Judicature at Bombay has sanctioned the composite Scheme(The Scheme)for the merger of Adlabs Films Ltd and Entertainment One India Limited and to merge the digital business of Mukta Adlabs Digital Exhibition P Ltd and the demerger of the radio business of the company into Reliance Unicom Ltd. The company has applied for the certified copy of the order of the Honourable High court and the order will be filed with the Registrar of Companies as required by law. However as the scheme has already been sanctioned and approved by the Honourable High Court the results have been prepared giving effect to the Scheme. Accordingly, the above results of the company for the financial year ended 30 th June 07 are including the operations of Entertainment One India Limited and the digital business of Mukta Adlabs Digital Exhibition Private Ltd and excluding the operations of the radio business and hence may not be strictly comparable with the previous period.
- There were no complaints from the investors pending at the beginning of the quarter. The Company received 16 and resolved 16 such complaints during the quarter and consequently there are no complaints pending at the end of the quarter.
- The financial results of the company for the Financial Year ended 30th June, 07 have been reviewed by the audit committee , approved by the Board of Directors at the meeting held on 13th September 2007
- The Company has applied for merging its Wholly Owned Subsidiary Katch22 with itself and the matter is pending before The Honourable High Court.
- The Board has recommended a dividend of Rs. 2.50 per share i.e. 50% (Previous year 45%) subject to approval of shareholders at the ensuing Annual General Meeting.
- Previous period/ years figures have been regrouped and re - instated wherever necessary

For ADLABS FILMS LIMITED

Place: Mumbai

Date: 13th September ' 2007

Manmohan Shetty
Chairman & Managing Director

Audited Financial Results for the period ended 30 June 07								Rs. In lakhs
Sr. No.	Particulars	Twelve Months Ended	Quarter Ended		Fifteen Months Ended	Consolidated		
		31.03.07	30.06.07	30.06.05	30.06.07	Quarter Ended 30.06.07	Fifteen Months Ended 30.06.07	Year Ended 31.03.06
	INCOME							
1	Net sales / income from operations	26,415.98	5,104.43	2,031.74	31,520.41	5,344.84	35,157.18	12,405.30
2	Other Income	5,010.03	2,003.92	111.34	7,013.95	2,655.34	7,665.37	707.27
	Total income	31,426.01	7,108.34	2,143.08	38,534.36	8,000.18	42,822.55	13,112.57
3	EXPENDITURE							
a)	(Increase) / decrease in stock	9.49	(16.78)	(4.68)	(7.29)	(16.78)	(7.29)	(19.87)
b)	Consumption of raw material including traded goods	3,178.87	549.87	72.91	3,728.74	1,408.14	4,587.01	2,297.44
c)	Staff cost	1,481.00	522.91	139.94	2,003.91	576.82	2,089.27	760.58
d)	Direct operational expenses	4,647.19	1,341.43	728.82	5,988.62	797.89	7,203.61	3,706.27
e)	Other expenditure	3,601.43	1,567.35	265.68	5,168.78	1,929.04	6,236.28	1,308.96
	Total expenditure	12,917.98	3,964.78	1,202.67	16,882.76	4,695.11	20,108.88	8,053.38
	Gross profit before interest, depreciation and taxes	18,508.03	3,143.56	940.41	21,651.60	3,305.07	22,713.67	5,059.19
4	Interest	313.97	127.74	42.52	441.71	128.40	450.06	159.43
5	Depreciation	1,113.97	342.89	136.63	1,456.86	383.08	1,641.46	710.08
6	Amortisation	9,517.68	(180.25)	-	9,337.43	(180.25)	9,337.43	-
7	Profit before Taxation	7,562.41	2,853.18	761.26	10,415.60	2,973.84	11,284.72	4,189.68
8 a)	Provision for Taxation-Current	883.39	359.16	200.00	1,242.55	374.33	1,451.10	1,432.60
b)	-Deferred	94.98	487.12	13.00	582.10	502.06	611.46	(69.41)
c)	-Fringe benefit	83.68	(36.00)	2.20	47.68	(26.59)	50.37	14.93
9	Net Profit after Taxation	6,500.36	2,042.90	546.06	8,543.27	2,124.04	9,171.79	2,811.56
	Less:Short provisions of earlier years	9.69		-	9.69		9.69	1.67
	Add:Share in associate			-			-	101.26
	Less:Minority Interest			-		6.28	72.91	92.72
	Net Profit	6,490.67	2,042.90	546.06	8,533.58	2,117.76	9,089.19	2,818.43
10	Paid-up equity capital(face value Rs.5/-per share)	1,990.04	1,990.04	1,990.04	1,990.04	1,990.04	1,990.04	1,990.04
11	Reserves excluding revaluation reserves	-	-	-	29,950.74	-	-	32,244.62
12	Earning per share(Face value of Rs.5/-each)							
	Basic	16.31	5.13	2.54	21.44	5.32	22.84	8.93
	Diluted	16.31	5.13	2.23	21.44	5.32	22.84	8.60
13	Aggregate of Non-Promoter Shareholding							
	- Number of Shares	17945750	17945750	15,609,116.00	17945750	17945750	17945750	17,945,750
	- % of Shareholding	45.09	45.09	62.43	45.09	45.09	45.09	45.09

			Depreciation	Amortisation	Total
	Co Production		4 86 890.00	18 41 27 552.00	18 46 14 442.00
	Overseas Distribution		3 00 000.00	42 46 83 726.30	42 49 83 726.30
	India Distribution		1 01 586.00	17 53 74 411.00	17 54 75 997.00
	Total		8 88 476.00	78 41 85 689.30	78 50 74 165.30
	Multiplex Amortisation			1 43 73 541.81	1 43 73 541.81
			8 88 476.00	79 85 59 231.11	79 94 47 707.11