

FORM NO. MGT - 9
EXTRACT OF ANNUAL RETURN

as on the financial year ended March 31, 2020

[Pursuant to Section 92(3) of the Companies Act, 2013, and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i) CIN	U29299MH1987PLC045446
ii) Registration Date	November 30, 1987
iii) Name of the Company	Reliance MediaWorks Limited
iv) Category / Sub-Category of the Company	Public Company / Limited by Shares
v) Address of the Registered office and Contact details	Communication Centre Film City Complex Goregon (East) Mumbai 400 065 Tel. : +91 9321 827242 E-mail : rmwlinvestor@gmail.com Website: www.reliancemediaworks.com
vi) Whether listed company	No
vii) Name, address and contact details of Registrar and Transfer Agent, if any.	Link Intime India Private Limited C-101, 247 Park L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel. : +91 22 4918 6000 Fax : +91 22 4918 6060 E-mail : rnt.helpdesk@linkintime.co.in Website: www.linkintime.co.in

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 per cent or more of the total turnover of the company shall be stated:

Sl. No.	Name and Description of main Products /Services	NIC Code of the Product / Service	% of total turnover of the company
1	Exhibition and Film & Media Services	899.9	100%

III. PARTICULARS OF HOLDINGS, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and address of the Company	CIN/GLN	Holding / Subsidiary / Associate	% of Shares Held	Applicable Section
(1)	Reliance MediaWorks Financial Services Private Limited ('RMFSPL') Communication Centre, Film City Complex, Goregaon (East), Mumbai 400 065	U74999MH2017PTC292285	Subsidiary	100	2(87)
(2)	Big Synergy Media Limited 1501-1502, 15 th Floor, 'Grandeur', Veera Desai Road Extension, Off New Link Road, Opp. Gundecha Symphony, Andheri (W), Mumbai 400053	U74899MH1988PLC287805	Subsidiary	51 (RMFSPL holds 51% share in Big Synergy)	2(87)
(3)	Reliance MediaWorks Theatres Limited Communication Centre, Film City Complex, Goregaon (East), Mumbai 400 065	U92110MH2003PLC140467	Subsidiary	100 (RMFSPL holds 100% share in RMTL)	2(87)

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III. PARTICULARS OF HOLDINGS, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and address of the Company	CIN/GLN	Holding / Subsidiary / Associate	% of Shares Held	Applicable Section
(4)	Global MediaWorks (UK) Limited (formerly known as Reliance MediaWorks (UK) Limited) 1 Doughty Street, London WCIN2PH	N.A.	Subsidiary	100	2(87)
(5)	Reliance MediaWorks (USA), Inc. C/o Pawar Gilgallon & Rudy, LLC, 6 South Street, Suite 201, Morristown, New Jersey 07960	N.A.	Subsidiary	100	2(87)
(6)	Divya Shakti Marketing Private Limited 37/39 Kantol Nivas, 3 rd Floor, Modi Street, Fort, Mumbai 400 001	U51900MH1994PTC082235	Joint Venture	50 (RMFSPL holds 50% share in Divya Shakti)	2(6)
(7)	Prime Focus Limited Prime Focus House, Opp Citi Bank, Linking Road, Khar (West), Mumbai 400 052	L92100MH1997PLC108981	Associate	35.08 (RMFSPL holds 35.11% in Prime Focus)	2(6)

IV SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year (April 1, 2019)				No. of Shares held at the end of the year (March 31, 2020)				% change during the year
	Demat	Physical	Total	% of Total shares	Demat	Physical	Total	% of Total shares	
A. Promoter									
(1) Indian									
a) Individual/HUF	-	-	-	-	-	-	-	-	-
b) Central Govt.	-	-	-	-	-	-	-	-	-
c) State Govt.(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corporate	19 32 089	50	19 32 139	1.00	19 32 089	50	19 32 139	1	0.00
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any other....	-	-	-	-	-	-	-	-	-
Sub-Total (A)(1):	19 32 089	50	19 32 139	1.00	19 32 089	50	19 32 139	1	0.00
(2) Foreign									
a) NRIs-Individuals	-	-	-	-	-	-	-	-	-
b) Other Individuals	-	-	-	-	-	-	-	-	-
c) Bodies Corporate	-	-	-	-	-	-	-	-	-
d) Banks/FI	-	-	-	-	-	-	-	-	-
e) Any other....	-	-	-	-	-	-	-	-	-
Sub-Total (A)(2):	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter(s)	19 32 089	50	19 32 139	1.00	19 32 089	50	19 32 139	1	0.00
(A) = (A)(1) + (A)(2)									
B. Public Shareholding									
(1) Institutions									
a) Mutual Funds / UTI	-	-	-	-	-	-	-	-	-
b) Banks/FI	50	-	50	0.00	50	-	50	0.00	0.00
c) Central Govt.	-	-	-	-	-	-	-	-	-
d) State Govt.	-	-	-	-	-	-	-	-	-
e) Venture Capital Fund	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-

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IV SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year (April 1, 2019)				No. of Shares held at the end of the year (March 31, 2020)				% change during the year
	Demat	Physical	Total	% of Total shares	Demat	Physical	Total	% of Total shares	
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Fund	-	-	-	-	-	-	-	-	-
i) Any other...(NBFC REG WITH RBI)	-	-	-	-	-	-	-	-	-
Sub-Total (B)(1):	50	-	50	0.00	50	-	50	0.00	0.00
(2) Non-Institutions									
a) Body Corporate									
i) Indian	18 29 82 994	0	18 29 82 994	94.71	18 29 56 024	-	18 29 56 024	94.69	-0.01
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals									
i. Individual Shareholders holding nominal share capital upto ₹ 1 Lac	74 58 181	32 052	74 90 233	3.88	74 95 598	32 512	75 28 110	3.8964	0.0196
ii. Individual Shareholders holding nominal share capital in excess of ₹ 1 Lac	1 82 740	-	1 82 740	0.09	1 99 920	-	1 99 920	0.1035	0.01
c) NBFC Registered with RBI	11 670	0	11 670	0.01	11 550	0	11 550	0.01	0.01
Trust Employee	0	0	0	-	200	0	200	0.00	0.00
d) Others (specify)									
i) Clearing Members	34 470	0	34 470	0.02	6 308	-	6 308	0.0033	-0.01
ii) Non Resident Indians (Repat)	1 58 237	50	1 58 287	0.08	1 55 217	50	1 55 267	0.0804	0.00
iii) Non Resident Indians (Non Repat)	47 614	-	47 614	0.02	47 876	-	47 876	0.0248	0.00
iv) Hindu Undivided Family	3 67 595	900	3 68 495	0.19	3 70 338	900	3 71 238	0.1921	0.00
v) Trust	139	-	139	0.00	149	-	149	0.0000	0.00
Sub-Total (B)(2):	19 12 43 640	33 002	19 12 76 642	98.99	19 12 43 180	33 462	19 12 76 642	99.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)	19 12 43 690	33 002	19 12 76 692	99.00	19 12 43 230	33 462	19 12 76 692	99.00	0.00
TOTAL (A) + (B)	19 31 75 779	33 052	19 32 08 831	100.00	19 31 75 319	33 512	19 32 08 831	100	0.00
C. Shares held by Custodian for GDRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	19 31 75 779	33 052	19 32 08 831	100.00	19 31 75 319	33 512	19 32 08 831	100.00	-

ii) Shareholding of Promoters

Sl. No.	Shareholders Name	Shareholding at the beginning of the year (April 1, 2019)			Shareholding at the end of the year (March 31, 2020)			% change in shareholding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1	Reliance Capital Limited	19 32 089	1.00	-	19 32 089	1.00	-	0.00
2	Reliance Land Private Limited	50	0.00	-	50	0.00	-	0.00
	Total	19 32 139	1.00	-	19 32 139	1.00	-	0.00

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iii) Change in Promoters' shareholding (Please specify, if there is no change)

Sl. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of Shares	% of total shares of the Company	No. of Shares	% of total shares of the Company
1	At the beginning of the year (Reliance Land Pvt Ltd)	50	-	50	0
	At the beginning of the year (Reliance Capital Pvt Ltd)	19 32 089	1.00	19 32 089	1
2	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc.)	0	-	0	0
3	At the end of the year	19 32 139	1.00	19 32 139	1.00

Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity ect):

Sl. No.	Shareholders' Name	Shareholding at the beginning of the year (April 1, 2019)		Increase / Decrease in shareholding	Reason	Cumulative shareholding during the year	
		No of shares	% of total shares of the Company			No of shares	% of total shares of the Company
1	NIL	0	0	-	-	0	0.00

iv) Shareholding pattern of Top Ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)

Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year (April 1, 2019)		Date	Increase / Decrease in shareholding	Reason	Cumulative shareholding during the year	
		No. of Shares	% of total shares of the Company				No. of Shares	% of total shares of the Company
1	Reliance Alpha Services Pvt Ltd	62199483	32.1929		0	-	6 21 99 483	32.19
2	Adhar Project Management & Consultancy Pvt Ltd	6169635	3.1932				61 69 635	3.19
3	Indian Agri Services Pvt Ltd	56044964	29.0075				5 60 44 964	29.01
4	Ariel Trading Pvt Ltd	57961764	29.9995			-	5 79 61 764	30.00
5	Templeton Stock Growth Pvt Ltd	68305	0.0354				68305	0.04
6	Sejal Rakesh Zaveri	40053	0.0207			-	40 053	0.02
7	SKV E-Stocks Private Limited	39000	0.0202			-	39 000	0.02
8	Pradip Mathuradas Mehta	35379	0.0183			-	35 379	0.02
9	Premlatha Dilipkumar	32300	0.0167				32 300	0.02
10	Bamb Prashant Ishwards	17180	0.0089	12 Apr 2019	29523	Transfer	46 703	0.02
11	Noesis Ventures Pvt Ltd	30 200	0.02			-	30 200	0.02

v) Shareholding of Directors and Key Managerial Personnel (KMPs)

- 1) Mr. Satish Kadakia, Whole-time Director of the Company who ceased to be Director w.e.f. July 1, 2020 holds 10 equity shares of the Company.
- 2) Ms. Mangala Savla-Company Secretary.
- 3) Mr. Sunil Wadikar -Whole -time Director, Mr. Basantkumar Varma hold nil shares of the Company who are appointed with effect from June 30, 2020 respectively

Directors' Report

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding / accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	(₹ in Lakhs) Total Indebtedness
Indebtedness at the beginning of the financial year (As on 01.04.2019)				
i) Principal Amount	2,486,100,000	-	-	2,486,100,000
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	757,813,619	-	-	757,813,619
Total (i+ii+iii)	3,243,913,619	-	-	3,243,913,619
Change in Indebtedness during the financial year				
• Addition	6,865,096	-	-	6,865,096
• Reduction (Repayment)	219,880,000	-	-	219,880,000
Net Change	(213,014,904)	-	-	(213,014,904)
Indebtedness at the end of the financial year				
i) Principal Amount	2,284,900,000	-	-	2,284,900,000
ii) Interest due but not paid	0	-	-	-
iii) Interest accrued but not due	745,998,715	-	-	745,998,715
Total (i+ii+iii)	3,030,898,715	-	-	3,030,898,715

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) Remuneration to Managing Director, Whole-time Director and/or Manager:		(₹ in Lakhs)
Sr. No.	Particulars of Remuneration	Shri Satish Kadakia Whole-time Director**
1	Gross salary	
	(a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961	30.25
	(b) Value of perquisites under section 17(2) of the Income-tax Act, 1961	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-
2	Stock Option	-
3	Sweat Equity	-
4	Commission	-
5	Others, please specify	-
	Total (A)	30.25
	Ceiling as per the Act	60.00

* Mr. Sunil Wadikar- Whole-time Director appointed with effect from June 30, 2020

**Mr. Satish Kadakia ceased to be Whole-time Director with effect from July 1, 2020

***Mr. Basantkumar Varma -Manager appointed with effect from June 30, 2020

(B) Remuneration to other Directors:		Name of Director			(₹ in Lakhs) Total Amount
Sr. No.	Particulars of Remuneration	Shri Sushil Kumar Agrawal	Smt. Sangeeta Sharma*	Shri Parag Ved**	
1	Independent Directors				
	• Fee for attending board / committee meetings	0.1	0	0	0.1
	• Commission	-	-	0	-
	• Others, please specify	-	-	0	-
	Total (1)	0.1	0	0	0.1
2	Other Non-Executive Directors			Ms. Maya Nair***	
	• Fee for attending board / committee meetings	-	-	-	0.00
	• Commission	-	-	-	-
	• Others, please specify	-	-	-	-
	Total (2)	-	-	-	0.00
	Total (B) = (1 + 2)	-	-	-	0.10
	Total Managerial Remuneration (A + B)	-	-	-	30.35
	Overall ceiling as per the Act	-	-	-	60.00

*Mrs. Sangeeta Sharma Appointed to be Director w.e.f. January 14, 2020

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**Mr. Parag Ved ceased to be Director w.e.f. July 24, 2019

***Ms. Maya Nair ceased to be director w.e.f. October 16, 2020

Remuneration to Key Managerial Personnel other than MD/Manager/WTD: (₹ in Lakhs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel	
		*Mangala Savla	Company Secretary
1	Gross salary		
	(a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961	8.45	
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0	
	(c) Profits in lieu of salary under Section 17(3) Income-tax Act, 1961	0	
2	Stock Option (Numbers)	0	
3	Sweat Equity	0	
4	Commission	0	
5	Others	0	
	Total	8.45	

VII) PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES:

There were no penalties, punishment or compounding of offences to the Company, directors and other officers of the Company during the year ended March 31, 2020.